1-416-367-6749

CT- 2004-012

THE COMPETITION TRIBUNAL

IN THE MATTER OF THE Competition Act, R.S.C. 1985, c. C-34, as amended;

AND IN THE MATTER OF the acquisition of Riverside Forest Products Limited by Tolko Industries Ltd.;

AND IN THE MATTER OF the filing and registration of a consent agreement pursuant to section 105 of the Competition Act.

BETWEEN:

THE COMMISSIONER OF COMPETITION

	CONSENT	
REGISTRAR - REGISTRAIRE T	TOLKO INDUSTRIES LTD.	Respondent
COMPETITION TRIBUNAL TRIBUNAL DE LA CONCURRENCE F	- and -	Applicant

THE PARTIES hereby irrevocably consent to the registration of a consent agreement pursuant to section 105 of the Competition Act in the form attached hereto.

Dated at Gatineau, Quebec, this 12h day of

-2-

November, 2004

November, 2004.

Commissioner of Competition

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Competition Bureau, Industry Canada Place du Portage, Phase 1 50 Victoria Street

Gatineau, PQ K1A OC9

Telephone: Facsimile:

(819) 997-3304

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Tolko Industries Ltd.

Adam Fanaki

Counsel to Tolko Industries Ltd.

Borden Ladner Gervais LLP Scotia Plaza 40 King St. West Toronto, ON M5H 3Y4

Telephone:

(416) 367-6107

Facsimile:

(416) 361-2452

Dated at Toronto, Ontario, this 12th day of

CT- .

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Applicant

- and -

TOLKO INDUSTRIES

Respondent

CONSENT

Counsel to the Commissioner of Competition:

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