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Department of Justice Canada

Ministère de la Justice Canada

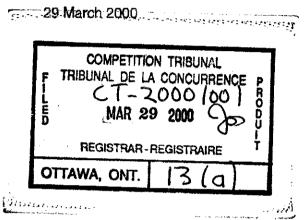
Industry Canada Legal Services Competition & Consumer Law Division. Place du Portage Phase I, 22nd Floor 50 Victoria Street Hull, QC K1A 0C9 Telephone: (819) 997-3325

Facsimile: (819) 953-9267

BY FACSIMILE

Ms Monique Séguin, Registrar Competition I ribunal 600-90 Sparks Street Ottawa, Ontario K1P 5B4

Dear Ms Séguin:



Re: Commissioner of Competition v. Ultramar Ltd.

The Commissioner of Competition ("Commissioner") and Ultramar Ltd. ("Ultramar") submit the attached revised Draft Consent Order ("DCO") for filing. This revised DCO conforms to the DCO as re-formatted by the Competition Tribunal.

The following paragraphs have been modified on consent of the Commissioner and Ultramar: 11(g), 40 and 43. Please note that this letter will also confirm, on behalf of the Commissioner, that the information contained in paragraph 43 which had been marked as confidential is, in fact, not confidential and can therefore be made public. As discussed earlier, the French version of the DCO will be forwarded to the Tribunal as soon as the parties have agreed to the content of that version.

If you have anything further to discuss on this issue please do not hesitate to contact me at (819) 997-3325.

Yours truly.

Bonna Blois Counsel to the

Commissioner of Competition

JB/db all.

