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OTTAWA, ONT.		13 (6)	

March 28, 2000

BY TELECOPIER

Ms. Donna Blois
Counsel for the
Commissioner of Competition
22nd Floor, 50 Victoria Street, Phase I
Hull, Quebec
K1A 0C9

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28 MAR 2000

DROIT DE LA CONCURRENCE
COMPETITION LAW

Dear Ms. Blois:

Re: The Commissioner of Competition v. Ultramar Ltd. (CT-2000/001)
Revisions to Competition Tribunal Print of Draft Consent Order

On behalf of Ultramar Ltd., we agree to the proposed revisions to the Draft Consent Order as indicated on the page attached hereto. In addition, we confirm that the numbers referred to in paragraph 43 need not be shown or characterized as confidential.

Yours very truly,

Bruce M. Graham

BMG/id

cc: Ms. Jennifer Overend
Ultramar Ltd.