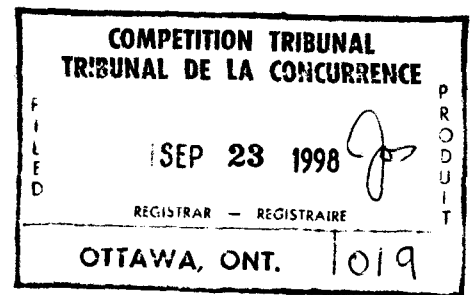


McCarthy Tétrault

AVOCATS · AGENTS DE BREVETS & MARQUES DE COMMERCE
BARRISTERS & SOLICITORS · PATENT & TRADEMARK AGENTS

"LE WINDSOR", 1170 PEEL, MONTRÉAL
QUÉBEC, CANADA H3B 4S8
FAX (514) 875-6246 · TELEPHONE (514) 397-4100



Direct Line (514) 397-4120
Internet: yberiault@mccarthy.ca

September 23, 1998

BY TELECOPIER AND BY MAIL

Ms. Monique Séguin, Registrar
Competition Tribunal
600 - 90, Sparks Street
Ottawa, Ontario
K1P 5B4


Re: Director of Investigation and Research
and ADM Agri-Industries, Ltd. (CT-97-02)

Dear Ms. Séguin:

As requested by the Tribunal at the hearing on May 8, 1997, we wish to advise that pursuant to the Order of the Competition Tribunal dated May 8, 1997, ADM Agri-Industries, Ltd. has sold the Oak Street Mill to Cereal Foods Canada, Inc. on September 4, 1998. In accordance with the Tribunal's Order, the Director has approved the transaction.

Yours very truly,

McCARTHY TÉTRAULT


YVES BÉRIAULT
Counsel for the Director
of Investigation and Research

YB/nr

c.c. Denis Gascon, counsel for
ADM Agri-Industries, Ltd.